



FA's RIA RANKING 2012

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*Financial
Group*

FA'S 2012 RIA RANKING

(By Total Assets)

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2011 TOTAL ASSETS RANK*	FIRM NAME	LOCATION	YEAR END 2011 ASSETS (\$MM)	% GROWTH IN ASSETS 2010-2011	ASSETS PER CLIENT (\$MM)**	% GROWTH IN ASSETS PER CLIENT	% CHANGE IN NO. OF CLIENTS
96	RiverPoint Capital Management	Cincinnati, Ohio	1,141.67	6.60	3.34	-0.88	7.55
97	Grimes & Company	Westborough, Mass.	1,139.35	10.79	0.89	5.86	4.66
98	Wellesley Investment Advisors	Wellesley, Mass.	1,138.19	58.58	1.56	-0.59	59.52
99	Foster Group	West Des Moines, Iowa	1,124.00	3.24	1.37	1.86	1.35
100	Hartland & Co.	Cleveland, Ohio	1,114.18	213.33	3.87	33.82	134.15
101	Honkamp Krueger Financial Services	Dubuque, Iowa	1,110.67	9.99	0.56	5.81	3.95
102	EP Wealth Advisors	Torrance, Calif.	1,075.70	15.67	0.77	-9.12	27.27
103	Osborne Partners Capital Management	San Francisco, Calif.	1,072.13	5.20	2.63	-9.53	16.29
104	CM Wealth Advisors	Pepper Pike, Ohio	1,071.00	14.42	13.39	0.12	14.29
105	Covenant Multi-Family Offices	San Antonio, Texas	1,055.00	11.05	7.81	2.83	8.00
106	Palisades Hudson Asset Management	Scarsdale, N.Y.	1,052.31	-0.04	12.24	-1.21	1.18
107	Morton Capital Management	Calabasas, Calif.	1,051.50	-1.25	1.50	-6.34	5.43
108	Mainstay Capital Management	Grand Blanc, Mich.	1,047.68	2.44	0.33	-6.07	9.06
109	McQueen, Ball & Associates	Bethlehem, Pa.	1,047.02	2.80	2.99	-3.96	7.03
110	Balentine	Atlanta, Ga.	1,047.00	32.79	7.37	-9.29	46.39
111	Mintz Levin Financial Advisors	Boston, Mass.	1,035.64	-0.42	2.77	-2.28	1.91
112	Radnor Financial Advisors	Wayne, Pa.	1,030.62	2.80	4.62	-4.58	7.73
113	Vantage Investment Partners	Merriam, Kan.	1,028.59	2.30	14.49	-2.03	4.41
114	Sage Financial Group	Conshohocken, Pa.	1,016.30	6.87	1.97	1.49	5.30
115	TrustCore	Brentwood, Tenn.	1,012.70	18.97	1.00	11.43	6.77
116	Truepoint	Cincinnati, Ohio	1,011.42	8.43	1.90	-4.39	13.40
117	TCI Wealth Advisors	Tucson, Ariz.	1,000.09	1.33	0.85	-10.31	12.98
118	Retirement & Benefit Partners	Slingerlands, N.Y.	1,000.00	90.48	4.00	52.38	25.00
119	Whitnell & Co.	Oak Brook, Ill.	997.38	14.25	2.62	9.74	4.11
120	Modera Wealth Management	Westwood, N.J.	982.24	1.84	1.65	-12.49	16.37
121	Brouwer & Janachowski	Tiburon, Calif.	979.93	0.72	2.10	-5.33	6.39
122	Filament	Seattle, Wash.	978.00	3.95	23.29	-5.95	10.53
123	Banyan Partners	Palm Beach Gardens, Fla.	971.03	122.76	0.76	-51.27	357.14
124	Hanson McClain Advisors	Sacramento, Calif.	960.66	69.01	0.43	44.97	16.58
125	Bridgewater Advisors	New York, N.Y.	944.22	4.93	3.02	-0.44	5.39
126	Lee Financial Corporation	Dallas, Texas	897.15	-9.06	2.89	-10.53	1.64
127	Pinnacle Advisory Group	Columbia, Md.	893.00	11.68	1.26	2.71	8.73
128	TFO-TDC	Maumee, Ohio	891.27	-3.28	1.05	-26.52	31.62
129	First Capital Consulting	Great Neck, N.Y.	871.05	8.61	2.03	1.03	7.50
130	Resource Consulting Group	Orlando, Fla.	869.89	-2.50	2.69	-7.33	5.21
131	Carlson Capital Management	Northfield, Minn.	836.30	-0.08	1.53	-4.09	4.19
132	Stevens Foster Financial Advisors	Bloomington, Mo.	835.00	10.60	1.92	6.78	3.57
133	GV Financial Advisors	Atlanta, Ga.	825.63	12.00	2.06	12.00	0.00
134	Legacy Wealth Management	Memphis, Tenn.	815.82	4.19	1.22	-5.74	10.54
135	Spire Investment Partners	McLean, Va.	814.67	20.10	0.41	20.10	0.00
136	West Financial Services	McLean, Va.	806.62	4.32	1.47	-1.94	6.38
137	Cassaday & Company	McLean, Va.	806.20	2.26	0.89	-4.08	6.60
138	JFS Wealth Advisors	Hermitage, Pa.	792.56	-2.91	0.94	-7.51	4.97
139	The Harbor Group	Bedford, N.H.	791.31	14.89	1.39	6.44	7.94
140	Stonebridge Capital Advisors	St. Paul, Minn.	790.99	8.06	1.00	-7.75	17.13
141	Brightworth	Atlanta, Ga.	788.05	-1.93	2.07	-6.58	4.97
142	Guyasuta Investment Advisors	Pittsburgh, Pa.	785.89	5.23	3.27	-4.42	10.09

*Discretionary and nondiscretionary assets under management reported on Form ADV. **Average assets per client relationship. † Founded in 2010 or 2011, not meaningful.